

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 23, 2003

REGISTRATION NO.: 24398

BONDS ISSUED BY: Sarcoxie R-II School District

AMOUNT OF ISSUE: \$1,900,000.00

COUNTY: of Jasper

DATE OF ISSUE: June 15, 2003

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing, renovating, improving, furnishing and equipping school facilities, including constructing a technology center to accommodate the business department, family consumer sciences department and the agriculture department, thus freeing classroom space for future growth

Rate of Interest	Amount	Maturity
3.000%	\$ 125,000.00	03/01/2014
3.200%	150,000.00	03/01/2015
3.300%	150,000.00	03/01/2016
3.400%	175,000.00	03/01/2017
3.500%	175,000.00	03/01/2018
3.700%	200,000.00	03/01/2019
5.000%	200,000.00	03/01/2020
5.000%	225,000.00	03/01/2021
5.000%	250,000.00	03/01/2022
5.000%	250,000.00	03/01/2023

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2013 without premium.
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$1,941,044.25
INTEREST RATE: 4.0800%
ASSESSED VALUATION: \$28,696,052
INDEBTEDNESS: (Including this issue) \$3,200,000
NOTICE OF ELECTION: Published one newspaper March 27 and April 3, 2003
DATE OF ELECTION: April 8, 2003
ELECTION RESULTS: Yes...339 No...140
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable